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Counsel for COPIC Insurance Company

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	:
In re:	Chapter 11
	:
CERTA DOSE, INC.,	Case No. 21-11045-lgb
	:
Debtor.	
	:
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**AMENDED LIST OF STIPULATED EXHIBITS FOR ADMISSIBILITY FOR
EVIDENTIARY HEARING ON COPIC INSURANCE COMPANY’S MOTION
PURSUANT TO 28 U.S.C. 1412 AND FED. R. BANKR. P. 1014(a)(2) TO TRANSFER
VENUE TO THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF COLORADO**

Movant, COPIC Insurance Company (“COPIC”), Debtor Certa Dose, Inc. (“Debtor”), and Dr. Caleb Hernandez, by and through respective undersigned counsel, hereby submit in the attached Attachment 1 their amended list of exhibits stipulated to for admissibility specific to the evidentiary hearing on COPIC’s Motion Pursuant to 28 U.S.C. 1412 and Fed. R. Bankr. P. 1014 (a)(2) to Transfer Venue to the United States Bankruptcy Court for the District of Colorado.

DATED this 15th day of September, 2021.

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s/Eric S. Medina

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**ATTACHMENT 1
AMENDED LIST OF EXHIBITS**

Jointly submitted by: COPIC Insurance Company, Certa Dose, Inc., and Dr. Caleb Hernandez

In connection with: COPIC Insurance Company's Motion to Transfer Venue to the United States Bankruptcy Court for the District of Colorado, the Debtor's Response thereto and the Joinder in opposition filed by Dr. Hernandez

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
Movant's Exhibits							
1.	07/25/2021	Debtor's Amended Statement of Financial Affairs and Schedules (Docket No. 73)		X			
2.	07/26/2021	Amended List of Equity Security Holders (Docket No. 74)		X			
3.	08/13/2021	Monthly Operating Report for Period Ending June 2021 (Docket No. 89)		X			
4.	07/12/2021	Proof of Claim No. 4 filed by JP Morgan Chase Bank USA					
5.	07/12/2020	2019 U.S. Corp. Income Tax Return; 2019 Colorado C Corporation Income Tax Return and 2019 New York General Business Corp	D00010 – D00104				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Franchise Tax Return					
6.	Undated	2020 Form 7004 – Application for Automatic Extension of Time to File	D-RFP4-00001	X			
7.	04/12/2021	2020 NY EXT Extension Form – Application for Automatic Extension of Time to File	D-RFP4-00002	X			
8.	01/30/2021	Colorado Secretary of State Periodic Report – Certa Dose, Inc.					
9.	06/05/2020	U.S. Small Business Administration - Loan Authorization And Agreement (Econ. Injury Disaster Loan)	D00307 – 00325				
10.	04/08/2020	Paycheck Protective Program Borrower Application Form – Certa Dose	D-RFP06-00065 - 00068				
11.	02/01/2021	Paycheck Protective Program Second Draw Borrower Application Form – Certa Dose	D00286 - 00306				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
12.	08/01/2021	Product Supplier Agreement for EPI Kit & PALS Kit between Vizient Supply, LLC and Certa Dose, Inc. Attorneys Eyes Only	D-RFP10-00001 - 00023				
13.	01/17/2020	License and Development Agreement between Certa Dose, Inc. and Janssen Pharmaceuticals, Inc. Attorneys Eyes Only	D-RFP1-00021 - 00058				
14.	05/18/2020	Space Sharing Agreement: Term Sheet	D00326 - 00330	X			
15.	05/07/2020	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Nils Albert Attorneys Eyes Only	D-RDP9-00001 - 00006				
16.	12/12/2020	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Natasha Allison	D-RDP9-00060 - 00065				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Attorneys Eyes Only					
17.	12/12/2020	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Erik Allison Attorneys Eyes Only	D-RDP9-00066 - 00071				
18.	12/13/2019	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and David Friedenson Attorneys Eyes Only	D-RDP9-00103 - 00108				
19.	12/06/2019	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Eric B. Olsen Attorneys Eyes Only	D-RDP9-00123 - 000129				
20.	01/10/2020	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa	D-RDP9-00165 - 00171				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Dose and Sandra Horowitz Attorneys Eyes Only					
21.	12/11/2019	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Seth Peacock Attorneys Eyes Only	D-RDP9-00172 - 00178				
22.	12/11/2019	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Anthony Ingram Attorneys Eyes Only	D-RDP9-00195 - 00201				
23.	05/07/2020	Agreement to Settle Note Valuation Issues and Concerns with Innocent Noteholder between Certa Dose and Michael Fallon Attorneys Eyes Only	D-RDP9-00202 - 00207				
24.	05/19/2020	Settlement and Modification of Employment Agreement between Patrica Golkowski	D-RFP9-00055 - 00059				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		and Certa Dose Attorneys Eyes Only					
25.	06/22/2021	Declaration of Steve Rubin in Support of Motion of COPIC Insurance Company to Transfer Venue (Docket No. 36, pp. 28 – 31)					
26.	12/22/2014	Exhibit A to Declaration of Steve Rubin – Series Seed Preferred Stock Purchase Agreement (Docket No. 36, pp. 32 – 57)		X			
27.	12/22/2014	Exhibit B to Declaration of Steve Rubin – Certa Dose, Inc. Investor Rights Agreement (Docket No. 36, pp. 58 - 71)		X			
28.	12/22/2014	Exhibit C to Declaration of Steve Rubin – Certa Dose, Inc. Co-Sale Agreement (Docket No. 36, pp. 72 - 88)		X			
29.	12/22/2014	Exhibit D to Declaration of Steve Rubin – Certa Dose, Inc. Voting Agreement (Docket No. 36, pp. 89 -		X			

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		107)					
30.	05/26/2016	Exhibit E to Declaration of Steve Rubin – Series Seed 2 Preferred Stock Purchase Agreement (Docket No. 36, pp. 108 - 163)		X			
31.	05/26/2016	Exhibit F to Declaration of Steve Rubin – Certa Dose, Inc. Amended and Restated Investor Rights Agreement (Docket No. 36, pp. 164 – 181)		X			
32.	05/26/2016	Exhibit G to Declaration of Steve Rubin – Certa Dose, Inc. Amended and Restated Co-Sale Agreement (Docket No. 36, pp. 182 – 201)		X			
33.	05/26/2016	Exhibit H to Declaration of Steve Rubin – Certa Dose, Amended and Restated Voting Agreement (Docket No. 36, pp. 202 – 223)		X			
34.	03/07/2017	Exhibit I to Declaration of Steve Rubin – Certa Dose, Inc. Note Purchase		X			

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Agreement (Docket No. 36, pp. 224 – 249)					
35.	07/02/2018	Exhibit J to Declaration of Steve Rubin – Certa Dose, Inc. Note Purchase Agreement (Docket No. 36, pp. 250 – 269)		X			
36.	2019	Exhibit K to Declaration of Steve Rubin – Certa Dose, Inc. Note Purchase Agreement (Docket No. 36, pp. 270 – 284)		X			
37.	04/13/2021	Order Granting Plaintiffs’ and Intervenor-Plaintiffs’ Motions for Summary Judgment (Docket No. 36, pp. 411 – 418)					
38.	05/16/2021	Judgment for Plaintiff Stephen R. Hoffenberg, M.D. (Docket No. 36, pp. 419 – 420)					
39.	05/16/2021	Entry of Judgment in favor of Alan Young Synn, M.D., David K. Hurley, M.D., Brian C. Harrington, M.D.,					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Niles Cole, Geraldine A. Lewis-Jenkins, Matthew Fleishman, M.D. and Theodore J. Clarke, M.D. (Docket No. 36, pp. 421 – 425)					
40.	05/16/2021	Judgment for Intervenor Plaintiffs Katherine Driscoll, Trustee; Phoebe Fisher, M.D.; Thomas S. Cowan and Anthony R. Mayer (Docket No. 36, pp. 426 – 427)					
41.	10/20/2020	Order Dismissing Complaint Against Defendants COPIC Insurance Company, Steve Rubin, Stephen Hoffenberg and Mark A. Fogg – Queens County, NY (Docket No. 36, pp. 523 – 530)					
42.	10/20/2020	Order Dismissing Complaint Against Defendants John Blood, Thomas S. Cowan, Anthony Mayer, Phoebe Fisher, Katherine Driscoll, Trustee and Lee F. Driscoll (Docket No. 36, pp. 531 – 534)					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
43.	10/21/2020	Order Dismissing Complaint Against Defendants Alan Young Synn, Davis K. Hurley, Brian C. Harrington, Niles Cole, Gerry Lewis-Jenkins, Matthew Fleishman and Theodore Clarke (Docket No. 36, pp. 535 – 537)					
44.	11/12/2020	Colorado Secretary of State UCC Financing Statement – Secured Party Caleb Hernandez (Docket No. 36, pp. 573 – 578)		X			
45.	06/13/2020	Colorado Secretary of State UCC Financing Statement – Secured Party U.S. Small Business Administration (Docket No. 36, p. 579)		X			
46.	12/02/2019	SEC Form D – Notice of Exempt Offering of Securities (Docket No. 36, pp. 580 – 585)					
47.	03/31/2021	Order re Plaintiffs Motion to Strike Jury Demand, <i>COPIC Insurance Company, et. al.</i> ,					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		<i>v. Katherine Driscoll, et. al.</i> , Case No. 2019cv34850 (Docket No. 62-1, pp. 1-4)					
48.	07/12/2021	Declaration of Thomas S. Cowan in Support of Motion to Transfer Venue (Docket No. 62-3, pp. 103)					
49.	07/12/2021	Declaration of Phoebe Fischer, M.D., in Support of Motion to Transfer Venue (Docket No. 62-4, pp. 1-4)					
50.	07/12/2021	Declaration of Stephen R. Hoffenberg in Support of Motion to Transfer Venue (Docket No. 62-5, pp. 1-3)					
51.	07/12/2021	Declaration of Dr. Alan Synn in Support of Motion to Transfer Venue (Docket No. 62-6, pp. 1-3)					
52.	07/12/2021	Declaration of Dr. Davis Hurley in Support of Motion to Transfer Venue (Docket No. 62-7, pp. 1-3)					
53.	07/12/2021	Declaration of Dr. Brian Harrington in Support of					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Motion to Transfer Venue (Docket No. 62-8, pp. 1-3)					
54.	07/12/2021	Declaration of Niles Cole in Support of Motion to Transfer Venue (Docket No. 62-9, pp. 1-3)					
55.	07/12/2021	Declaration of Geraldine Lewis-Jenkins in Support of Motion to Transfer Venue (Docket No. 62-10, pp. 1-3)					
56.	07/12/2021	Declaration of Dr. Matthew Fleishman in Support of Motion to Transfer Venue (Docket No. 62-11, pp. 1-3)					
57.	07/12/2021	Declaration of Theodore Clarke in Support of Motion to Transfer Venue (Docket No. 62-12, pp. 1-3)					
58.	07/12/2021	Declaration of Katherine Driscoll, Trustee in Support of Motion to Transfer Venue (Docket No. 62-13, pp. 1-4)					
59.	07/12/2021	Declaration of Anthony R. Mayer in Support of Motion to Transfer Venue (Docket					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		No. 62-14, pp. 1-3)					
60.	07/12/2021	Declaration of Daniel Hoffman in Support of Motion to Transfer Venue (Docket No. 62-15, pp. 1-2)					
61.	08/11/2020	Janssen Research & Development, LLC Purchase Order	D-RFP13-13521				
62.	02/03/2021	SMC Ltd. Invoice	D-RFP14-00073	X			
63.	08/23/2021	FDA – Establishment Registration & Device Listing					
64.	08/23/2021	FDA – Establishment Registration & Device Listing Epinephrine					
65.	08/23/2021	FDA – Establishment Registration & Device Listing PALS					
66.	11/25/2019	Collaboration Agreement between Certa Dose, Inc. and Johnson & Johnson Consumer, Inc.	D-RFP1-00091 - 00107				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
		Attorneys Eyes Only					
67.	09/01/2021	Certa Dose Website Page – Aug 19 Post, Certa Dose Receives Innovative Technology Contract from Vizient					
68.	07/03/2021	Proof of Claim No. 5 filed by Sandra Horowitz					
69.	10/02/2017	Action by Unanimous Written Consent of the Board of Directors of Certa Dose, Inc. – Employment Agreements					
70.	11/10/2019	Certa Dose Minutes of a Meeting of the Board of Directors with Exhibit					
71.	11/14/2019 – 11/15/2019	Certa Dose Minutes of a Meeting of the Board of Directors with Exhibit					
72.	11/15/2019	Action of the Board of Directors of Certa Dose, Inc. – Resolutions for Addressing Negative Effect to Shareholders	D-RFP15-000287 - 000291				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
73.	11/15/2019	Action of the Board of Directors of Certa Dose, Inc. – Amended and Restated Certificate of Incorporation	D-RFP15-000308 - 000316				
74.	11/15/2019	Action by Written Consent of the Stockholders of Certa Dose, Inc.	D-RFP15-000292 - 000296				
75.	11/15/2019	Amended and Restated Certa Dose, Inc., Amended and Restated Co-Sale Agreement	D-RFP15-000342 - 000354				
76.	11/15/2019	Amended and Restated Certa Dose, Inc., Amended and Restated Investor Rights Agreement	D-RFP15-000355 - 000364				
77.	11/15/2019	Amended and Restated Series Seed 2 Preferred Stock Purchase Agreement	D-RFP15-000317 - 000328				
78.	11/15/2019	Amended and Restated Certa Dose, Inc., Amended and Restated Voting Agreement	D-RFP15-000329 - 000341				
79.	11/15/2019	Certa Dose, Inc. Amendment to Convertible Promissory Notes	D-RFP15-000301 – 000307				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
80.	11/15/2019	Certificate of Designation of Preferred Stock that is Subject to the “Junior” Provisions	D-RFP15-000298 – 000300				
81.	11/17/2019	Certa Dose Minutes of a Meeting of the Board of Directors with Exhibit - Approved					
82.	11/21/2019	Certa Dose Investor Notification	D-RFP15-000003 - 000006	X			
83.	12/08/2019	Certa Dose Board of Directors Meeting Minutes					
84.	01/15/2020	Certa Dose, Inc. Meeting of the Board of Directors					
85.	03/11/2020	Certa Dose, Inc. Meeting of the Board of Directors					
86.	03/26/2020	Certa Dose, Inc. Meeting of the Board of Directors					
87.	12/02/2020	Certificate of Amendment to the Amended and Restated Certificate of Incorporation of Certa Dose, Inc.					

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
88.	12/31/2020	Action by Written Consent of the Stockholders of Certa Dose, Inc.					
89.	12/31/2020	Email from Josue Hernandez to Fred Baumann, cc: Caleb Hernandez; John Domeika, re: Response to "Notice"					
90.	09/08/2021	Deposition Transcript/Video Deposition of Patricia Golkowski					
91.	09/30/2019	Certa Dose, Inc. Financial Statements as of September 30, 2019 (Unaudited)					
92.	09/**/2021	Placeholder – July Monthly Operating Agreement (Docket No. ***)					
93.		Any exhibit necessary for rebuttal					
94.		Any exhibit endorsed by any party					
95.							
96.							

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
97.							
98.							
99.							
100.							
Debtor's Exhibits							
200.		Scalar Valuation July 31, 2019	CIC0008S8				
201.		Email dated Aug. 7, 2019, regarding marketing proposal	CIC001073	X			
202.		Marketing proposal Aug. 2019- Confidential	CIC001074	X			
203.		NY Dept. of State Entity Information - no	D00182				
204.		Memorandum of Understanding May 2020	D00184	X			
205.		Certificate of Change Oct. 2019	D00231				
206.		Certificate of Change Aug. 2020	D00235				

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207.		Certificate of Change Dec. 2019	D00239				
208.		NY Dept. of State Letter Oct. 2019	D00256				
209.		Third Amendment to License Agreement Jan. 2021	D00269	X			
210.		Sept. 2020 email from PACWEST bank	D-RFP06-000571				
211.		Agreement to Settle Note Valuation Issue Dec. 2019	D-RFP9-00103	X			
212.		Vizient Contract	D-RFP10-00001				
213.		Expense Report Nick Kosik Jan. 2020	D-RFP12-00073				
214.		Expense Report Dewey Sim Jan. 2020	D-RFP12-00148				
215.		Expense Report Chris Karageroge Feb. 2020	D-RFP12-00967				
216.		Expense Report Stella Farquharson Oct. 2019	D-RFP12-01838				
217.		Investor Notification Nov.	D-RFP13-000216–225				

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		2019					
218.		Life Science nation Invoice	D-RFP140-0018	X			
219.		Smart Invoice 2020	D-RFP14-00022	X			
220.		Nautilus Invoice 2019	D-RFP14-00029	X			
221.		Oracle Invoice 2021	D-RFP14-00045	X			
222.		Boundtree Invoice 2021	D-RFP14-00067				
223.		Nam Invoice 2020	D-RFP14-00069	X			
224.		Par Invoice 2021	D-RFP14-00080	X			
225.		Clarke Invoice 2020	D-RFP14-00094	X			
226.		Steven Invoice 202.0	D-RFP14-00096	X			
227.		Clarus Invoice 2020	D-RFP14-00098	X			
228.		Securitas Invoice 2021	D-RFP14-00119	X			
229.		Dennemyer Invoice 2.021	D-RFP14-00120	X			
230.		Pizzeyes Invoice 2021	D-RFP14-00149	X			
231.		Ja Kemp Invoive 2021	D-RFP14-00157	X			
232.		Jlabs Invoice 2020	D-RFP14-00158				

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
233.		DDL Invoice 2020	D-RFP14-00159	X			
234.		Amerisource Invoice 2021	D-RFP14-00160	X			
235.		Sterling Invoice 2021	D-RFP14-00166	X			
236.		Avalon Bay Rental Invoice 2020	D-RFP14-00168				
237.		Unified Global Invoice 2020	D-RFP14-00175	X			
238.		Greenlight Guru Invoice 2021	D-RFP14-00179	X			
239.		Bridgehead Invoice 2021	D-RFP14-00182	X			
240.		Pocket nurse invoice 2020	D-RFP14-00184	X			
241.		Plum Invoice 2021	D-RFP14-00187	X			
242.		Adobe Invoice 2020	D-RFP14-00188	X			
243.		Cardinal Health Invoice 2021	D-RFP14-00195				
244.		SMC Invoice 2021	D-RFP14-00199	X			
245.		QA Invoice 2020	D-RFP14-00207	X			
246.		HSC Invoice 2020	D-RFP14-00224	X			

Exh.	Date	Description	Bates #	Stipulated	Offered (Yes/No)	Admitted (Yes/No)	Additional Comments
247.		Lex Invoice 2020	D-RFP14-00239	X			
248.		Steven Invoice 2020	D-RFP14-00279	X			
249.		Vizient Invoice 2020	D-RFP14-00286	X			
250.		McKesson Invoice 2020	D-RFP14-00289				
251.		Seiwa Invoice 2020	D-RFP14-00311	X			
252.		Stiplastin Invoice 2019	D-RFP14-00316	X			
253.		Lindley Invoice 2020	D-RFP14-00323	X			
254.		Oracle Invoice 2020	D-RFP14-00328	X			
255.		3C Invoice 2019	D-RFP14-00357	X			
256.		SMC Invoice 2021	D-RFP14-00400	X			
257.		NY Lease with Avaya 2018	D-RFP15-000540	X			
258.		NY Lease for 2019	D-RPF15-00588	X			
259.		Oregon License		X			
260.		West Virginia 2021-2022 License		X			